

Notification of the Intention to Exercise Warrants Series 4 (EVER-W4) of Everland Public Company Limited (For the Last Exercise of the Warrants)

To Board of Directors of Everland Public Company Limited

Name (Mr., Mrs., Ms., Co.,Ltd).....Current Address No.....Moo.....
Soi.....Road.....SubDistrict.....District.....Province.....
Postal Code.....Telephone.....Sex.....Nationality.....Occupation.....Tax ID No.....

Please specify type of the person notifying the intention to exercise warrant

☐ Thai individual Identification No..... ☐ Thai juristic entity Company Registration No.
☐ Alien Individual Alien Card/Passport No. ☐ Alien juristic entity Company Registration No.....

Being the warrant holder of Everland Public Company Limited

I hereby intend to exercise the right to purchase the ordinary shares of Everland Public Company Limited as follows:

1. Number of the warrants to be exercised (units)	Exercise ratio (Warrant : Share)	2.Number of the ordinary shares to be received from the exercise (Fractions of shares are not to be counted) (Share)	Exercise Price (Baht/Share)	3.Total payment (Baht)
	1 : 1		1.00	

4. I herewith submit the payment of the ordinary shares by

☐ Money Transfer to "Everland Public Company Limited" Krungthai Bank Public Company Limited, Saving Account No. 180-0-09959-2
☐ Cash ☐ Cheque ☐ Cashier's Cheque ☐ Draft ☐ Others.....

Payable to "Everland Public Company Limited"

Cheque No.....Date.....Bank.....Branch.....

5. I hereby have delivered the warrant certificates and receive the less warrants, which are not exercised (if any) as follows:

Amount of delivered warrants.....certificate(s) with the following details:

Warrants certificate(s) No.....No. of units.....units

The total number of delivered warrants.....units. Amount of the less warrants which are not exercised (if any).....units

6. Method of receiving the warrants which are not exercised (if any):

☐ Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No.....
to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company
☐ Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit the said warrant with "Thailand Securities Depository Company Limited"
into the issuer's account for Account NO.600.
☐ Issue the warrant certificate in my name and delivered to me within 15 days after the exercise date. I also agree that I may receive the warrant certificate after the Stock Exchange of Thailand
has approved the listing and the trading of the Company's share on the Stock Exchange of Thailand

7. If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

☐ Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No.....
to deposit those common shares with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company
☐ Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such share with "Thailand Securities Depository Company Limited" into
the issuer's account for Account NO.600.
☐ Issue the common share certificates in my name and delivered to me within 15 days after the exercise date. I also agree that I may receive the ordinary shares certificate after the Stock
Exchange of Thailand has approved the listing and the trading of the Company's share on the Stock Exchange of Thailand

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed
Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed.....Warrant Holder

Notification No.....

Everland Public Company Limited received payment from (Warrant holder's name).....who agrees to exercise the warrants of the Company

1. Number of the warrants to be exercised (units)	Exercise ratio (Warrant : Share)	2.Number of the ordinary shares to be received from the exercise (Fractions of shares are not to be counted) (Share)	Exercise Price (Baht/Share)	3.Total payment (Baht)
	1 : 1		1.00	

Paid by ☐ Money Transfer ☐ Cash ☐ Cheque ☐ Cashier's Cheque ☐ Draft ☐ Others.....
Cheque No.....Date.....Bank.....Branch.....

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

☐ Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No.....
to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company
☐ Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such share with "Thailand Securities Depository Company Limited" into
the issuer's account for Account NO.600.
☐ Issue the common share certificates in my name and delivered to me within 15 days after the exercise date.

Authorized Officer.....

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
003	Pi Securities Public Company Limited	038	Beyond Securities Public Company Limited
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
006	Kiatnakin Phatra Securities Public Company Limited	051	SBI THAI ONLINE SECURITIES CO.,LTD.
007	CGS-CIMB Securities (Thailand) Co., Ltd.	052	GMO-Z com Securities (Thailand) Public Company Limited
008	ASIA PLUS SECURITIES COMPANY LIMITED	053	LIBERATOR SECURITIES CO.,LTD.
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	ASIA WEALTH SECURITIES COMPANY LIMITED.
014	Krungsri Capital Securities Public Company Limited	221	MERCHANT PARTNERS SECURITIES LIMITED.
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
023	InnovestX Securities Co., Ltd.	242	CITICORP SECURITIES (THAILAND) LIMITED)
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	Krungthai XSpring Securities Company Limited
030	I V GLOBAL SECURITIES PUBLIC CO., LTD.	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
032	DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		

SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
258	KKP DIME SECURITIES COMPANY LIMITED		

CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	329	TMBThanachart Bank Public Company Limited
245	TMBThanachart Bank Public Company Limited	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
301	CITIBANK, N.A. - CUSTODY SERVICES	334	TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	336	Kiatnakin Phatra Bank Public Company Limited
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	337	TMBThanachart Bank Public Company Limited
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
308	KASIKORNBANK PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	350	SIAM WEALTH SECURITIES COMPANY LIMITED
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	351	WEALTH MAGIK SECURITIES CO.,LTD
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	412	Srisawad Capital 1969 Public Company Limited
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)

Note : Information as 19 June 2023.