

Ref. ever/list 054/2023

August 21, 2023

เรียน The Warrant Holders (EVER-W4)

Everland Public Company Limited

เรื่อง Notification of the Last Exercise Date of the Warrants of Everland Public Co., Ltd. Series 4 (EVER-W4)

According to the issuing and allotting of warrants to purchase ordinary shares of Everland Public Company Limited Series 4 ("EVER-W4") in amount of 1,616,399,635 units to the existing shareholders of the Company that can be exercised 6 times. In 6th exercise period is last exercise period that will be on September 29, 2023. Moreover the EVER-W4 will be expires from now on September 30, 2023.

We would like to inform the schedule and procedures to exercise EVER-W4 No.6 as follows:

1. Date of posting "SP" sign	:	From September 6, 2023 – September 29, 2023
2. Book closing date (21 days before last exercise date)	:	From September 8, 2023 – September 29, 2023
3. Notification Period (15 days before last exercise date))	:	From September 14, 2023 – September 28, 2023., Time: 9.30 a.m. to 15.30 p.m. ( <i>Receive documents only on business days</i> )
4. The Last Exercise Date	:	September 29, 2023
5. The Exercise Ratio and the Exercise Price	:	1 unit of Warrant will be entitled to purchase 1 newly-issued ordinary share (except for any change due to the adjustment of exercise ratio under the rights adjustment)
6. The Expiration of EVER-W4	:	EVER-W4 will be deemed to be expired and invalid and also will duly cease to be considered as listed securities from September 30, 2023.
7. Contact Place to exercise the Rights Warrants and to get the Exercise Intension Forms is:	:	Meechai Thailand Company Limited. Head Office : 223/96 Country Complex Tower A, 21 floor, Sanphawut Road, Bangna Bangkok 10260 Tel : 02 720 7797, 02 720 7708 Fax : 02 720 7808 E:mail : <a href="mailto:info@everland.co.th">info@everland.co.th</a> Contact person : Miss Ravinnipa Sangphan Mr.Anuchai Wangcharoenpaisan Miss Kornkamon Luangwirun

8. Payment Method	<p>:</p> <p>The warrants can be paid by several methods as follows:</p> <p>8.1 By cash, cheques, drafts, bill of exchanges or payment orders from banks which can be cashed in Bangkok when <u>called within 2 working days</u> prior to the exercise date and shall be made payable to “Everland Public Company Limited”</p> <p><u>Remark:</u></p> <p>The last payment date of cheque is September 26, 2023 and please brings them to us on September 26, 2023 before 12.00 a.m.</p> <p>8.2 By transferring cash to the Company’s saving account name “<b>Everland Public Company Limited</b>” Savings account number 180-0-09959-2, <b>Krungthai Bank Public Company Limited, Sanpawut Road Branch</b>, and also send copy of pay-in slip to the Company.</p>
9. Supporting credence for subscription	<p>:</p> <p>9.1 Warrant Certificate. / Slip Certificate.</p> <p>9.2 Notification of the Intention to Exercise Warrants of Everland Public Co.,Ltd Series 4 (EVER-W4)</p> <p>9.3 Copy of pay-in Slip</p> <p>9.4 Thai Individual person: Duly certified copy of identification card (in case, warrant holder is a minor, it must be accompanied with certified copy of parent’s identification card and a certified copy of household registration of the minor)</p> <p>9.5 Foreign Individual person: Duly certified copy of passport</p> <p>9.6 Thai Juristic Person: Duly certified copy of corporate affidavit from Ministry of Commerce (within 6 months prior to exercise date) and evidence of the authorized persons as specified in (9.4) or (9.5)</p> <p>9.7 Foreign Juristic Person: Duly certified copy of certificate of incorporation certified by Notary Public (within 6 months prior to exercise date) and evidence of the authorized persons as in (9.4) or (9.5)</p> <p>9.8 Warrant holders are responsible for the payment of all taxes, stamp duties, official fees and registration fees arising from the exercise of their warrants.</p>

Please kindly download the Notification of the Intention to Exercise Warrants Everland Public Co., Ltd.  
Series 4 (EVER-W4) at <https://www.everland.co.th/th/investor-relations-shareholders-purchase>

Please be informed accordingly

Yours Sincerely,

(Mr. Swechak Lochaya)  
Chairman of the board