

**Headline:** Report on the results of the sale of warrants offered to existing common shareholders (F53-5)  
**Security Symbol:** EVER

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company EVERLAND PUBLIC COMPANY LIMITED  
Date 07-Apr-2022

Report on the results of the sale of warrants as follows

<b>Name of warrant</b>	<b>Allocated to</b>	<b>Number of offered warrants (units)</b>	<b>Offering price (baht per unit)</b>	<b>Allocation / Subscription date</b>	<b>Number of allotted/subscribed warrants (units)</b>	<b>Number of remaining warrants (unit)</b>	<b>The company will deal with the remaining warrants as follows</b>
WARRANTS TO PURCHASE THE ORDINARY SHARES OF EVERLAND PUBLIC COMPANY LIMITED SERIES 4(EVER-W4)	Existing common shareholders	1,618,261,515	0.00	From 01-Apr-2022 to 01-Apr-2022	1,616,399,635	1,861,880	The Company will discard all of the remaining warrants.

Signature \_\_\_\_\_  
(Mr.Swechak Lochaya)  
Chairman of the board  
Authorized to sign on behalf of the company

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