

Ref. ever/list 003/2022

January 28, 2022

To : President

The Stock Exchange of Thailand

 Subject : : Notification of the results of the calculation of the market price and the offering price to the private placement **(Update show with blue text.)**

Everland Public co., ltd. ("Company's") would like to inform the resolution of the Extraordinary General Meeting of Shareholders 1/2022 held on January 14, 2022. The meeting resolved to approve the issuance and allocation of the Company's newly issued ordinary shares by issuing 970,000,000 newly issued ordinary shares at a par value of 1.00 baht per share to Offered to Mrs.Daranee Attanand process on the subscription date on 17-21 January 2022 has been completed.

Therefore, in order to comply with the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of an Application for the Acceptance of Newly Issued Ordinary Shares or Preferred Shares in a Capital Increase as Listed Securities B.E. amended) ("SET Announcement") The Company has displayed the Company's stock market price in accordance with the regulations of the Stock Exchange of Thailand announcement for the past 7 consecutive business days prior to the first day of the offering of newly issued ordinary shares. to Mrs.Daranee Attanand is between 6 January 2022 to14 January 2022, equal to 0.52 Baht per share, details as follows:

Date	Close	Volume	Close x Total Volume
6/1/2565	0.42	89,821,891	37,725,194
7/1/2565	0.42	60,234,311	25,298,411
10/1/2565	0.43	214,868,549	92,393,476
11/1/2565	0.47	188,386,357	88,541,588
12/1/2565	0.46	168,872,534	77,681,366
13/1/2565	0.55	1,420,625,852	781,344,219
14/1/2565	0.53	398,592,942	211,254,259
Total		2,541,402,436	1,314,238,512
Volume-Weighted Average Price of 7 Business Day (THB/Share)			0.52
90 percent of 7 Business Day VWAP (THB/Share)			0.47

In this regard, the offering price of the newly issued ordinary shares at 0.35 baht per share which is not lower lower than 90percent of the market price of the Company's shares prior to the SET's order to accept such newly issued ordinary shares as listed securities, the Company is obliged to prohibit the Investor from selling all such newly issued ordinary shares within one year from the date on which the Company's newly issued ordinary shares start trading on the SET (Silent Period). Upon a lapse of six months after the Company's newly issued ordinary shares have started trading on the SET, the Investor may gradually sell up to 25 percent of all locked-up shares in accordance with the requirements set out in the Notification of the Stock Exchange of ThailandRe: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015), dated 11 May 2015 (as amended)

Please be informed accordingly

Yours Sincerely,

 (Mr. Swechak Lochaya)  
 Chairman of the board