

Ref. ever/list 003/2022

January 28, 2022

To : President

The Stock Exchange of Thailand

Subject : : Notification of the results of the calculation of the market price and the offering price to the private placement

Everland Public co., ltd. ("Company's") would like to inform the resolution of the Extraordinary General Meeting of Shareholders 1/2022 held on January 14, 2022. The meeting resolved to approve the issuance and allocation of the Company's newly issued ordinary shares by issuing 970,000,000 newly issued ordinary shares at a par value of 1.00 baht per share to Offered to Mrs.Darane Attanand process on the subscription date on 17-21 January 2022 has been completed.

Therefore, in order to comply with the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of an Application for the Acceptance of Newly Issued Ordinary Shares or Preferred Shares in a Capital Increase as Listed Securities B.E. amended) ("SET Announcement") The Company has displayed the Company's stock market price in accordance with the regulations of the Stock Exchange of Thailand announcement for the past 7 consecutive business days prior to the first day of the offering of newly issued ordinary shares. to Mrs.Darane Attanand is between 3 November 2021 to 11 November 2021, equal to 0.35 Baht per share, details as follows:

Date	Close	Volume	Close x Total Volume
2/11/3021	0.36	34,158,500	12,297,060
2/11/4021	0.36	20,848,204	7,505,353
2/11/5021	0.36	10,142,000	3,651,120
2/11/8021	0.35	33,568,365	11,748,928
2/11/9021	0.35	12,099,400	4,234,790
2/11/10021	0.35	21,383,600	7,484,260
2/11/11021	0.35	5,988,701	2,096,045
Total		138,188,770	49,017,557
Volume-Weighted Average Price of 7 Business Day (THB/Share)			0.35
90 percent of 7 Business Day VWAP (THB/Share)			0.32

In this regard, the offering price of the newly issued ordinary shares at 0.35 baht per share which is not lower than 90 percent of the market price pursuant to the requirements the Capital Market Supervisory Board No. TorJor. 72/2558 Re: Permission for Listed Companies to Offer Newly Issued Shares to Specific Investors dated October 28, 2015 (as amended) (the "Notification No. TorJor. 72/2558") which is equal to 0.32 baht per share, such issuance and allocation of the newly issued shares to the Investor is not deemed as an offering with the lower price and the Investor who is allocated 970,000,000 shares shall not be subject to the Silent Period according to the Notification of the Stock Exchange of Thailand.

Please be informed accordingly

Yours Sincerely,

 (Mr. Swechak Lochaya)  
 Chairman of the board