

Ref. ever/list 002/2022

January 28, 2022

To : President  
The Stock Exchange of Thailand  
Subject : : Paid up capital registration of Everland Public co., ltd.

Everland Public co., ltd. ("Company's") would like to inform the resolution of the Extraordinary General Meeting of Shareholders 1/2022 held on January 14, 2022. The meeting resolved to approve the issuance and allocation of the Company's newly issued ordinary shares by issuing 970,000,000 newly issued ordinary shares at a par value of 1.00 baht per share, at the offering price of THB 0.35 per share, totaling THB 339,500,000, by way of private placement to Mrs.Daranee Attanand by approval to propose the Shareholders' Meeting to consider authorizing the Board of Directors or the Executive Committee or the Chief Executive Officer or the person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer to take any arrangements in relation to the issuance, offering, allocation and subscription for such newly issued ordinary shares. The Company has specified the period of subscription and payment for the newly issued ordinary shares to the private placement investor during 17 - 21 January 2022.

On 17-21 January 2022, the Company has already received the money from the allocation of 970,000,000 newly issued ordinary shares at the par value of THB 1.00 per share at the offering price of 0.35 baht per share in the amount of THB 339,500,000 from the Investor.

In this connection, the Company would like to inform that on 25 January 2022, the Company has already registered the change of the paid-up capital registration with the Ministry of Commerce for the additional amount of THB 970,000,000 from the current of THB 3,884,784,546 to be THB 4,854,784,546.

Please be informed accordingly

Yours Sincerely,

(Mr. Swechak Lochaya)  
Chairman of the board