



Notification of the Intention to Exercise Warrants Series 3 (EVER-W3) of Everland Public Company Limited

Exercise period is from 9.30 AM. to 3.30 PM. on the of 14 June 2018, 14 September 2018 , 14 December 2018 and 14 March 2019.

The first exercise date shall be on 14 June 2018 and the last exercise date shall be on 14 March 2019.

To Board of Directors of Everland Public Company Limited

Name (Mr., Mrs., Ms., Co.,Ltd).....Current Address No.....Moo.....
Soi.....Road.....Sub-District.....District.....Province.....
Postal Code.....Telephone.....Sex.....Nationality.....Occupation.....Tax ID No.....

Please specify type of the person notifying the intention to exercise warrant

- Thai individual Identification No..... Thai juristic entity Company Registration No.
Alien Individual Alien Card/Passport No. Alien juristic entity Company Registration No.....

Being the warrant holder of Everland Public Company Limited

I hereby intend to exercise the right to purchase the ordinary shares of Everland Public Company Limited as follows:

- 1. Number of the warrants to be exercised.....units
2. Number of the ordinary shares to be received from the exercise.....shares
(Exercise ratio: 1 unit of warrants to 1 new ordinary shares with the exercise price of Baht 5.00 per share) Fractions of shares are not to be counted.
3. Total payment.....Baht (.....)

4. I herewith submit the payment of the ordinary shares by

- Money Transfer to "Everland Public Company Limited" Thanachart Bank Public Company Limited, Saving Account No. 193-6-02432-2
Cash Cheque Cashier's Cheque Draft Others.....

Payable to "Everland Public Company Limited"

Cheque No.....Date.....Bank.....Branch.....

5. I hereby have delivered the warrant certificates and receive the less warrants, which are not exercised (if any) as follows:

Amount of delivered warrants.....certificate(s) with the following details:
Warrants certificate(s) No.....No. of units.....units
The total number of delivered warrants.....units. Amount of the less warrants which are not exercised (if any).....units

6. Method of receiving the warrants which are not exercised (if any):

- Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No.....
to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company
Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit the said warrant with "Thailand Securities Depository Company Limited" into the issuer's account for Account NO.600.
Issue the warrant certificate in my name and delivered to me within 15 days after the exercise date. I also agree that I may receive the warrant certificate after the Stock Exchange of Thailand has approved the listing and the trading of the Company's share on the Stock Exchange of Thailand

7. If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

- Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No.....
to deposit those common shares with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company
Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such share with "Thailand Securities Depository Company Limited" into the issuer's account for Account NO.600.
Issue the common share certificates in my name and delivered to me within 15 days after the exercise date. I also agree that I may receive the ordinary shares certificate after the Stock Exchange of Thailand has approved the listing and the trading of the Company's share on the Stock Exchange of Thailand

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed.....Warrant Holder

Everland Public Company Limited received payment from (Warrant holder's name).....who agrees to exercise the warrants of the Company by delivering warrant certificate in the number of.....units which are intended to be exercised in the number of.....units, with total payment of.....Baht with the warrants not to be exercised in the number of units

Paid by Money Transfer Cash Cheque Cashier's Cheque Draft Others.....
Cheque No..... Date.....Bank.....Branch.....

Method of receiving the warrants which are not exercised (if any):

- Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No.....
to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company
Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit the said warrant with "Thailand Securities Depository Company Limited" into the issuer's account for Account NO.600.
Issue the warrant certificate in my name and delivered to me within 15 days after the exercise date.

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

- Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No.....
to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company
Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such share with "Thailand Securities Depository Company Limited" into the issuer's account for Account NO.600.
Issue the common share certificates in my name and delivered to me within 15 days after the exercise date.

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	032	KTB SECURITIES (THAILAND) COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	AEC SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
007	CGS-CIMB Securities (Thailand) Co., Ltd.	051	SBI THAI ONLINE SECURITIES CO.,LTD.
008	ASIA PLUS SECURITIES COMPANY LIMITED	052	GMO-Z COM SECURITIES (THAILAND) LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	ASIA WEALTH SECURITIES COMPANY LIMITED.
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	MERCHANT PARTNERS SECURITIES LIMITED.
015	APPLE WEALTH SECURITIES COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
023	SCB SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
027	RHB SECURITIES (Thailand) PUBLIC COMPANY LIMITED	248	KT ZMICO SECURITIES COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	I V GLOBAL SECURITIES PUBLIC CO., LTD.		
SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED	245	THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)

*Note : Information as November 6, 2017**